

SIGHTLINES

INSIGHTS FOR GREATER SAFETY



AWP
Safety

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Welcome to [Sightlines](#) — leadership insights on infrastructure safety and traffic control. In this issue: investor-owned utility M&A, shifts in power gen source mix, and how enterprise-level traffic control planning supports operational efficiency.

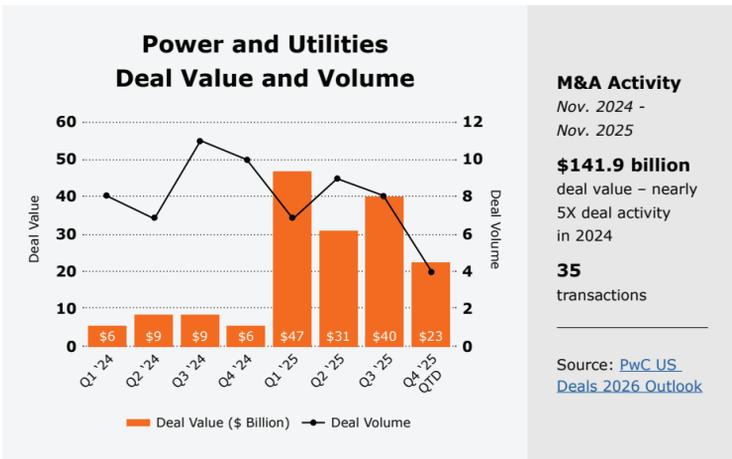
WHAT'S TRENDING: INVESTOR-OWNED UTILITY M&A



TRAFFIC CONTROL AS STRATEGIC INFRASTRUCTURE

Enterprise-level traffic management moves work zone safety from a tactical line item to an operational advantage — especially for utilities expanding across regions, contractors, and workstreams.

A recent PwC report highlights increasing [consolidation](#) as utilities prepare for load growth tied to electrification and data centers. Scale can improve efficiency through integrated operations and streamlined supply chains — but it also concentrates risk: more concurrent work, more handoffs, and higher exposure when schedules and safety aren't coordinated end-to-end.



Source: S&P Global Market Intelligence (and its affiliates, as applicable), source data through November 30, 2025

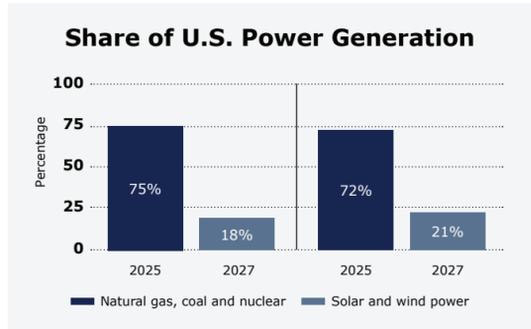
“Advanced providers use automated Traffic Control Plans (TCPs) to give utilities real-time visibility into work sequencing and cost exposure,” says Don Pitalo, vice president of business development. “Automation enables leaders to shift from reactive scheduling to enterprise-level coordination.”

[Full article](#)

INSIGHTS: UTILITIES INVESTING IN BROADER MIX OF POWER GEN SOURCES

Natural gas, coal and nuclear remain dominant, but renewables continue to gain share. As generation sources diversify, utilities face [more interconnection work](#) — with more crews in more locations — putting additional pressure on safety readiness, control capacity, and consistent field execution.

Source: [U.S. Energy Information Administration Short Term Energy Outlook](#)



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